

Telchemy

Actively Managing Multimedia

Dr. Alan Clark President and CEO, Telchemy Incorporated

About Telchemy

- Software for fault/performance management of networked multimedia
 - Short term solve today's VoIP problems
 - Long term be the leading multimedia management technology provider
- Shipping product; revenue; installed base
- Experienced management team
- Seasoned Board & Technical Advisory Board

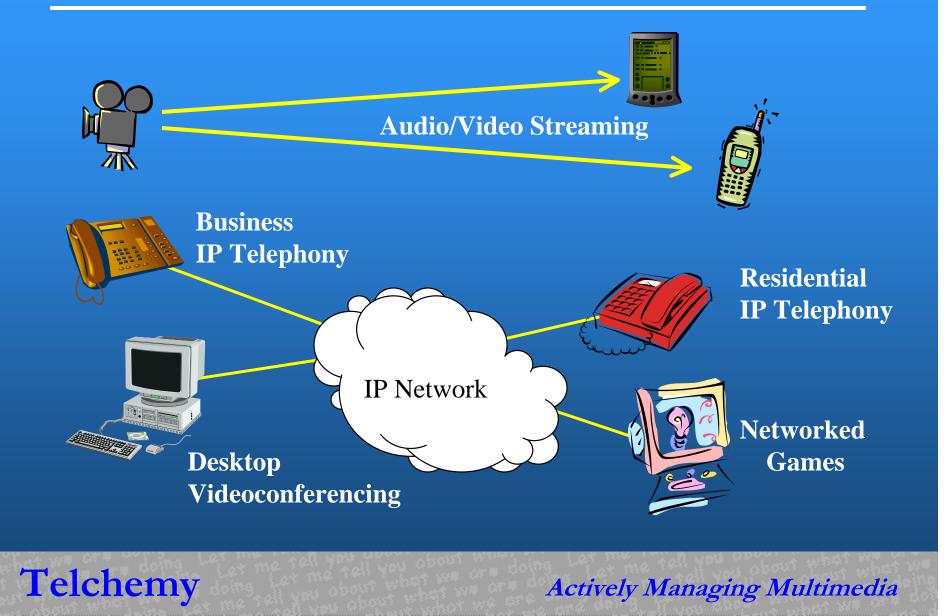


Milestones and Goals

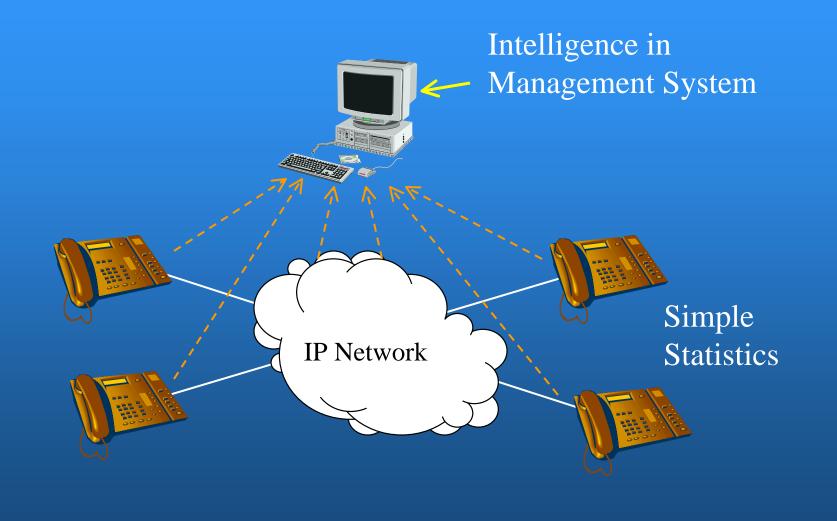
- Founded 1999
- Patents filed early 2000
- First product shipped July 2001
- Raised \$1M in 2000, \$0.5M in 2001/2
- Raising \$3M first institutional round
- Major new product launch Q4, 2003
- Exit acquisition/IPO 2005/6



Networked Multimedia Market

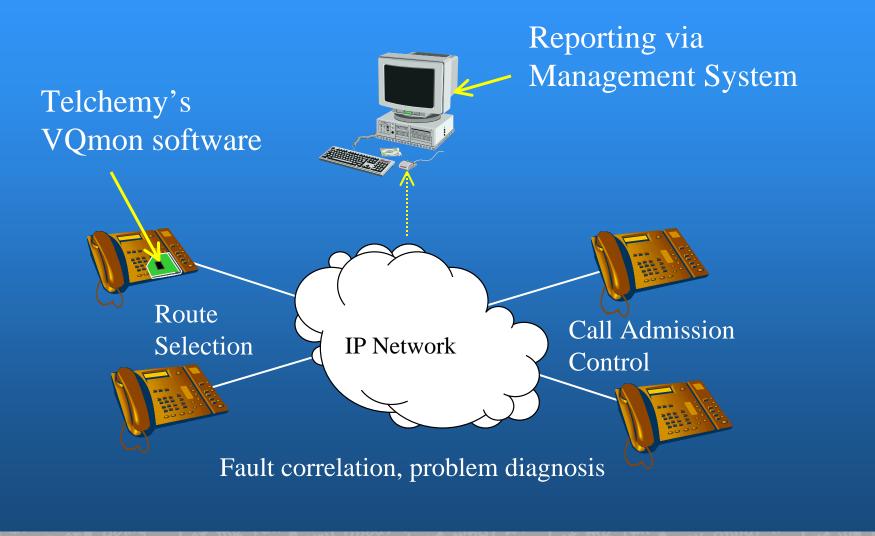


"Old" Management Paradigm





"New" Management Paradigm





Telchemy's Market Opportunity

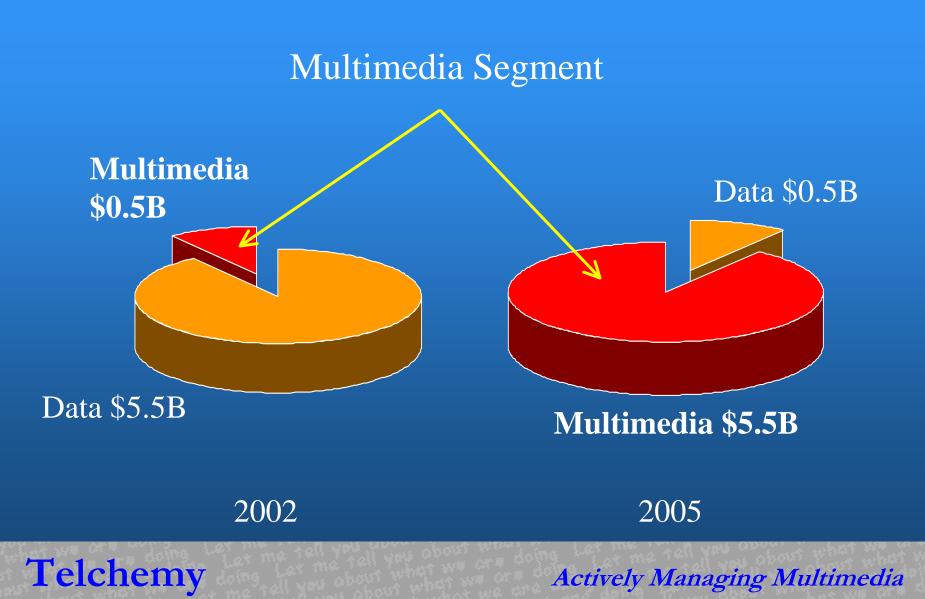
• Performance management infrastructure for Enterprise equipment manufacturers

• Performance management technology for Carrier equipment manufacturers

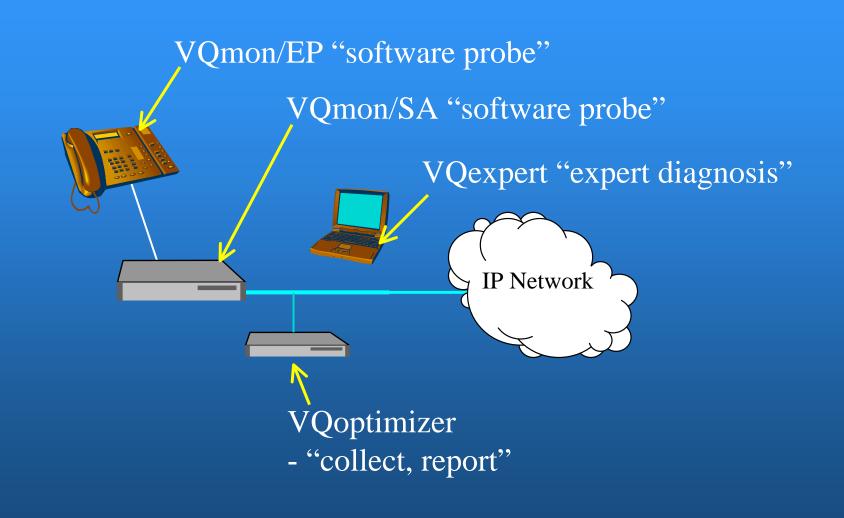
• Core analysis software for Test equipment manufacturers



Performance Management Market



Telchemy's Products in Action





Competition

Telchemy

Proven technology, key IPR Installed base, field experience Used by service providers and enterprise

Direct (Psytechnics) 18 months behind Telchemy Weak US market presence Lacks partnerships

Indirect (Packet statistics)

Inaccurate and uninformative

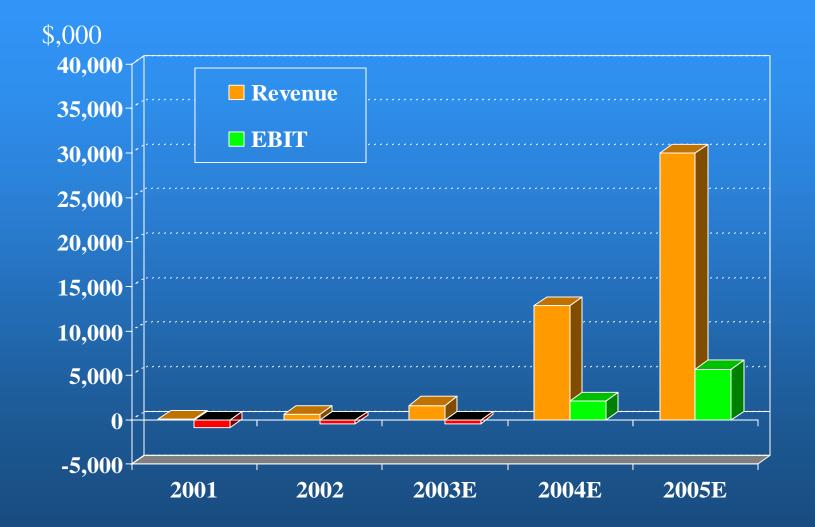


Leveraged Sales & Marketing

- Sales model License/OEM
 - US direct to equipment manufacturers
 - International UK, Israel, Japan, S. Korea
- Key customers and partners
 - Customers Nortel, Visual Networks, Finisar....
 - Partners Texas Instruments, Trinity Convergence....
- Market Development
 - Pullthrough major conferences, "sell" to users, drive standards, technology leadership



Revenue and EBIT





Why invest in Telchemy?

- Established company with installed base
- Leveraged sales and marketing Model
- Low cost enabling technology
- Industry recognition and award winning technology
 - Pulver 100

Telchemy

- Communications Solutions 2002
- Communications Convergence 2003



Telchemy Incorporated

President and CEO VP Sales VP Business Dev Dr Alan Clark Eric Bear Bob Massad

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